



## **NOTICE OF ADJOURNED ANNUAL GENERAL MEETING OF SHAREHOLDERS**

**NOTICE IS HEREBY GIVEN THAT** the annual general meeting (the "**Meeting**") of the shareholders of **ALASKA ENERGY METALS CORPORATION** (the "**Company**") scheduled for June 10, 2024 will reconvene on **July 18, 2024 at 10:00 a.m.** (Pacific Time) at 29<sup>th</sup> Floor, 733 Seymour Street, Vancouver, British Columbia (the "**Adjourned Meeting**") for the following purposes:

1. to set the number of directors at six;
2. to elect directors for the ensuing year;
3. to approve a stock option plan and a restricted share unit plan, attached as Schedules A and B (respectively) to the addendum dated June 14, 2024 (the "**Addendum**") to the Company's management information circular dated April 26, 2024; and
4. to transact such other business as may be brought before the Adjourned Meeting and any further adjournments thereof.

The Addendum provides additional information relating to the matters to be dealt with at the Adjourned Meeting and is deemed to form part of this notice.

**Please read the notes to the accompanying instrument of proxy and then complete and return it within the time set out in the notes. The enclosed instrument of proxy is solicited by management but you may amend it, if you so desire, by striking out the names listed therein and inserting in the space provided the name of the person you wish to represent you at the Adjourned Meeting.**

**DATED** at Vancouver, British Columbia, the 14<sup>th</sup> day of June, 2024.

**BY ORDER OF THE BOARD**

*"Gregory Beischer"*

Gregory Beischer  
President & CEO



**CUSIP # 01169F101**

**NOTICE AND ACCESS NOTIFICATION**

**Important Notice Regarding the Availability of Proxy Materials for ALASKA ENERGY METALS CORPORATION, Annual General Meeting scheduled for June 10, 2024 and adjourned to July 18, 2024 at 10:00 a.m. Pacific Time, to be held at 29<sup>th</sup> Floor, 733 Seymour Street, Vancouver, British Columbia**

This notification is being provided to the shareholders of **ALASKA ENERGY METALS CORPORATION** (the “**Company**”) under the notice-and-access provisions for the delivery of meeting materials in respect of its annual general meeting of shareholders scheduled for June 10, 2024 and adjourned to July 18, 2024 (the “**Adjourned Meeting**”). Under notice-and-access, instead of receiving printed copies of the addendum dated June 14, 2024 (the “**Addendum**”) to the Company’s management information circular dated April 26, 2024, the Company is providing shareholders this notice with information on how they may access the Adjourned Meeting materials electronically. However, together with this notification, shareholders continue to receive a proxy or voting instruction form, as applicable, enabling them to vote at the Adjourned Meeting. The use of this alternative means of delivery will help reduce paper use, printing and mailing costs.

**DATE, TIME AND LOCATION OF ADJOURNED MEETING**

Date: July 18, 2024

Time: 10:00 a.m. (Pacific Time)

Location: Owen Bird Law Corporation, 29<sup>th</sup> Floor, 733 Seymour Street, Vancouver, BC V6B 0S6

**WEBSITES WHERE MEETING MATERIALS ARE POSTED**

The Adjourned Meeting materials can be viewed online under the Company’s profile on SEDAR+ at [www.sedarplus.ca](http://www.sedarplus.ca) and also at <http://www.alaskaenergymetals.com/corporate/2024-agm-materials>

**MATTERS TO BE CONSIDERED AND/OR VOTED AT THE ADJOURNED MEETING**

1. To set the number of directors at six. **\*For further details see the section of the Circular entitled “Particulars of Matters to be Acted Upon – Election of Directors”.**
2. To elect directors for the ensuing year. **\*For further details see the section of the Circular entitled “Particulars of Matters to be Acted Upon – Election of Directors”.**
3. To approve a stock option plan and a restricted share unit plan, attached as Schedules A and B (respectively) to the addendum dated June 14, 2024 to the Circular. **\*For further details see the sections of the Circular entitled “Particulars of Matters to be Acted Upon – Ratification of Share Option Plan” and “Particulars of Matters to be Acted Upon – Ratification of Fixed Restricted Share Unit Plan”**
4. To transact such other business as may be brought before the Adjourned Meeting and any adjournments thereof. **\*For further details see the section of the Circular entitled “Other Matters”.**

**Shareholders are reminded to review the Addendum prior to voting.**

**Obtaining a Copy of the Proxy Materials**

If you would like to receive a paper copy of the current meeting materials by mail, you must request one. There is no charge to you for requesting a copy.

Call us at 1-877-217-8978 to request a paper copy of the materials for the current meeting.

To ensure you receive the material in advance of the voting deadline and meeting date, all requests must be received by us no later than 4:00 p.m. (Pacific Time) on July 4, 2024 to ensure timely receipt. If you do request the current materials, please note that another voting instruction form/proxy will not be sent; please retain your current one for voting purposes.

To obtain paper copies of the materials after the meeting date, contact us at 1-877-217-8978.

**Voting**

**PLEASE NOTE – YOU CANNOT VOTE BY RETURNING THIS NOTICE.** To vote your securities you must vote online, by telephone or by mailing the enclosed voting instruction form/proxy for receipt before July 16, 2024 at 10:00 a.m. (Pacific Time).

Registered Holders are asked to return proxies using the following methods by the proxy deposit date noted on your proxy, which is 10:00 a.m. (Pacific Time) on July 16, 2024.

INTERNET: Go to [www.investorvote.com](http://www.investorvote.com) and follow the instructions. You will need the 15-digit control number located on the bottom of the proxy/voting instruction form.

TELEPHONE: Call the telephone number indicated on the proxy/voting instruction from a touch tone phone. You will need the 15-digit control number located on the bottom of the proxy/voting instruction form.

MAIL: Computershare Investor Services Inc.  
100 University Avenue, 8<sup>th</sup> Floor  
Toronto, Ontario M5J 2Y1

Beneficial Holders are asked to return voting instructions by 10:00 a.m. (Pacific Time) on July 16, 2024 using the following methods:

INTERNET: Go to [www.proxyvote.com](http://www.proxyvote.com) and follow the instructions.

TELEPHONE: You may enter your voting instructions by touch tone telephone at: 1-866-734-8683. You will need the control number located on the bottom of the voting instruction form.

MAIL: Complete the voting instruction form, sign it and mail it in the envelope provided.